



## THEODORE KRUMHOLZ

Theodore Krumholz has always had a passion for investing. When searching for a college to attend, he specifically looked for colleges that had a student managed investment fund.

Now as a senior Business Finance and Data Analytics & Analysis major, Theo has had the opportunity to experience two different positions on the Royals Investment Fund. His first year he started as a Research Analysis where he monitored and researched stocks as well as wrote the monthly macro report. Now as the Chief Investing Officer his role has dramatically changed. He still does portfolio management, but a large part of his job has become people management.

## LIFE AS THE CIO OF THE ROYALS INVESTMENT FUND

BY EMILY ATKINSON

Theo shares how this role has greatly allowed him to grow and be pushed outside his comfort zone. This opportunity has allowed him to learn many interpersonal skills from interacting with professionals, faculty, Fund advisors and potential clients. A large part of his role is managing the department heads within the Royals Investment Fund. He shares that “sometimes things are not always going to go as smoothly as you plan. Managing people is difficult. Everyone is different.” Leadership and people management have been his biggest takeaways so far in this position. He has learned to meet people where they’re at, in order to better lead them.

When thinking about the future of the Royals Investment Fund, Theo hopes the Fund can continue to offer a high quality learning experience to future students. With hopes the Fund will continue to thrive, he also dreams that this opportunity will attract more students to the Royals Investment Fund, the Business Department, and Bethel University.



**Theo shares two pieces of advice for students interested in working in Investments of for the Royals Investment Fund:**

- 1. Make sure you think critically. Many people have good ideas but don't necessarily share these ideas. Thinking outside the box never hurts, it adds value.**
- 2. Don't count yourself out. If you have something you really want to achieve, go get it.**

Now planning to graduate in May 2020, Theo is on the hunt for an opportunity to work in either asset management or wealth management. He is confident that his time at Bethel University and his time with the Royals Investment Fund has prepared him well for his future.